

EXHIBIT F
[February 2021 Notice of Invoice]

Pachulski Stang Ziehl & Jones LLP

10100 Santa Monica Blvd.
13th Floor
Los Angeles, CA 90067

February 28, 2021

Invoice 128243

Client 18489

Matter 00002

JIS

JIS

RE: Committee Representation

STATEMENT OF PROFESSIONAL SERVICES RENDERED THROUGH 02/28/2021

FEES \$45,170.00

EXPENSES \$688.20

TOTAL CURRENT CHARGES **\$45,858.20**

BALANCE FORWARD **\$616,484.43**

TOTAL BALANCE DUE **\$662,342.63**

Summary of Services by Professional

<u>ID</u>	<u>Name</u>	<u>Title</u>	<u>Rate</u>	<u>Hours</u>	<u>Amount</u>
BMM	Michael, Brittany M.	Counsel	695.00	10.00	\$6,950.00
EG	Gray, Erin	Counsel	700.00	9.80	\$6,860.00
IAWN	Nasatir, Iain A. W.	Partner	700.00	16.40	\$11,480.00
IDS	Scharf, Ilan D.	Partner	700.00	26.90	\$18,830.00
JIS	Stang, James I.	Partner	700.00	1.50	\$1,050.00
				<hr/> 64.60	<hr/> \$45,170.00

Summary of Services by Task Code

<u>Task Code</u>	<u>Description</u>	<u>Hours</u>	<u>Amount</u>
AA	Asset Analysis/Recovery[B120]	13.90	\$9,720.50
CA	Case Administration [B110]	0.40	\$278.00
CO	Claims Admin/Objections[B310]	1.20	\$840.00
GC	General Creditors Comm. [B150]	16.50	\$11,527.00
IC	Insurance Coverage	19.60	\$13,720.00
ME	Mediation	12.60	\$8,804.50
SL	Stay Litigation [B140]	0.40	\$280.00
		64.60	<hr/> \$45,170.00

Pachulski Stang Ziehl & Jones LLP
Diocese of Rochester O.C.C.
18489 - 00002

Page: 4
Invoice 128243
February 28, 2021

Summary of Expenses

<u>Description</u>	<u>Amount</u>
Lexis/Nexis- Legal Research [E	\$45.10
Outside Services	\$562.00
Postage [E108]	\$30.40
Reproduction/ Scan Copy	\$50.70
	<hr/>
	\$688.20

				<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
Asset Analysis/Recovery[B120]						
02/02/2021	BMM	AA	Call with P. Spellane (Harris Beach) regarding document production.	0.10	695.00	\$69.50
02/08/2021	EG	AA	Research and write memo re: Fidelis Care transaction (1/3 of time).	2.50	700.00	\$1,750.00
02/09/2021	EG	AA	Research and write memo re: Fidelis Care transaction (1/3 of time).	2.60	700.00	\$1,820.00
02/10/2021	EG	AA	Research and write memo regarding Fidelis Care transaction (1/3 of time billed).	2.00	700.00	\$1,400.00
02/10/2021	BMM	AA	Call with P. Spellane (Harris Beach) regarding document production.	0.10	695.00	\$69.50
02/11/2021	EG	AA	Research and write memo regarding Fidelis Care transaction (1/3 of time billed).	2.70	700.00	\$1,890.00
02/11/2021	BMM	AA	Prepare document production for Committee review.	0.20	695.00	\$139.00
02/12/2021	JIS	AA	Call re potential avoidance action.	0.60	700.00	\$420.00
02/12/2021	IDS	AA	Review Fidelis memo from EEG (1/3).	0.80	700.00	\$560.00
02/12/2021	IDS	AA	Meet with J. Anderson, J. Stang regarding Fidelis (1/3).	0.20	700.00	\$140.00
02/12/2021	BMM	AA	Call with J. Shaw (BRG) regarding parish analysis.	0.20	695.00	\$139.00
02/15/2021	BMM	AA	Review documents related to errors and missing accounting data.	0.10	695.00	\$69.50
02/15/2021	BMM	AA	Call with J. Shaw (Berkeley Research Group) regarding parish analysis.	0.20	695.00	\$139.00
02/16/2021	BMM	AA	Review issues with parish financials and draft communication to Debtor's counsel regarding same.	0.50	695.00	\$347.50
02/17/2021	IDS	AA	Update memo, research notes regarding Mother Cabrini Trust (1/3).	0.60	700.00	\$420.00
02/17/2021	BMM	AA	Communication with debtor regarding financial questions.	0.20	695.00	\$139.00
02/22/2021	BMM	AA	Review email from L. Passero (Diocese) regarding parish financials and communicate with BRG regarding same.	0.30	695.00	\$208.50
				13.90		\$9,720.50
Case Administration [B110]						
02/01/2021	BMM	CA	Call with Debtor's counsel regarding ongoing case issues.	0.20	695.00	\$139.00
02/08/2021	BMM	CA	Participate in call with Debtor's counsel regarding	0.20	695.00	\$139.00

				<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
ongoing case issues.				0.40		\$278.00
Claims Admin/Objections[B310]						
02/03/2021	IDS	CO	Review correspondence to S. Donato regarding ill claimant.	0.30	700.00	\$210.00
02/03/2021	IDS	CO	Telephone with M. Campbell regarding ill claimant.	0.30	700.00	\$210.00
02/03/2021	IDS	CO	Review M. Belati causes against Diocese.	0.60	700.00	\$420.00
				1.20		\$840.00
General Creditors Comm. [B150]						
02/01/2021	IDS	GC	Prepare for counsel call.	0.20	700.00	\$140.00
02/01/2021	IDS	GC	Attend counsel call regarding mediation.	0.80	700.00	\$560.00
02/01/2021	BMM	GC	Participate in State Court Counsel meeting regarding mediation strategy (in part).	0.30	695.00	\$208.50
02/08/2021	IDS	GC	Attend SCC call regarding mediation.	0.80	700.00	\$560.00
02/08/2021	IDS	GC	Prepare for SCC call.	0.20	700.00	\$140.00
02/08/2021	BMM	GC	Participate in State Court Counsel meeting regarding mediation strategy and other case issues.	0.50	695.00	\$347.50
02/10/2021	IDS	GC	Prepare for committee meeting regarding mediation.	1.50	700.00	\$1,050.00
02/10/2021	IDS	GC	Attend committee meeting regarding mediation.	1.50	700.00	\$1,050.00
02/10/2021	BMM	GC	Participate in and take minutes at Committee meeting regarding mediation strategy (in part).	0.60	695.00	\$417.00
02/11/2021	BMM	GC	Draft meeting minutes.	0.20	695.00	\$139.00
02/11/2021	BMM	GC	Communications with Committee member regarding meeting.	0.20	695.00	\$139.00
02/12/2021	BMM	GC	Prepare document production for Committee review.	0.70	695.00	\$486.50
02/15/2021	IDS	GC	Email to SCC regarding call cancellation and brief update.	0.20	700.00	\$140.00
02/17/2021	IAWN	GC	Telephone conference w/ committee re coverage.	1.20	700.00	\$840.00
02/17/2021	IDS	GC	Prepare for committee call, including insurance issues.	1.00	700.00	\$700.00
02/17/2021	IDS	GC	Attend committee meeting regarding mediation, settlement offer, insurance analysis.	1.30	700.00	\$910.00
02/17/2021	BMM	GC	Call with Committee member.	0.10	695.00	\$69.50
02/24/2021	IAWN	GC	Telephone conference with SCC re insurance.	1.70	700.00	\$1,190.00

				<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
02/24/2021	IDS	GC	Attend SCC call regarding insurance, mediation counter offer strategy.	1.50	700.00	\$1,050.00
02/24/2021	BMM	GC	Call with I. Scharf and I. Nasatir following up on State Court Counsel call.	0.20	695.00	\$139.00
02/24/2021	BMM	GC	Participate in State Court Counsel call regarding mediation.	1.70	695.00	\$1,181.50
02/25/2021	BMM	GC	Communication with State Court Counsel regarding case next steps.	0.10	695.00	\$69.50
				16.50		\$11,527.00

Insurance Coverage

02/01/2021	IAWN	IC	Telephone conference with SCC re insurance issues.	0.20	700.00	\$140.00
02/01/2021	JIS	IC	Call Ilan Scharf regarding insurance negotiations.	0.20	700.00	\$140.00
02/10/2021	IAWN	IC	Prep for tc with SCC (.1); telephone conference w/ SCC re mediation, (.6); telephone conference with Ilan Scharf re mediation, (.1).	0.80	700.00	\$560.00
02/12/2021	JIS	IC	Call Iain Nasatir regarding Rochester coverage issues from mediation.	0.30	700.00	\$210.00
02/15/2021	IAWN	IC	Telephone conference w/ LMI and Interstate lawyers re SIR (.3); telephone conference with Ilan Scharf re same (.1); exchange emails with Donato, LMI lawyers re meeting (.3); email to Murray re James I Stang attendance (.1).	0.80	700.00	\$560.00
02/15/2021	IDS	IC	Attend call with Debtor LMI regarding insurance.	0.50	700.00	\$350.00
02/15/2021	IDS	IC	Update insurance analysis/ settlement analysis.	1.80	700.00	\$1,260.00
02/16/2021	IAWN	IC	Review DRVC reply by LMI for further insurance information, SIR application.	0.80	700.00	\$560.00
02/17/2021	IAWN	IC	Commence calculating abuse by year with 1977-78	1.40	700.00	\$980.00
02/19/2021	IAWN	IC	Continued abuse yearly count, 1979 - 86.	2.20	700.00	\$1,540.00
02/21/2021	IAWN	IC	Review claims chart, Midland and Squib, review and allocate claims per year.	3.20	700.00	\$2,240.00
02/22/2021	IAWN	IC	Review coverage chart (.1); exchange emails with Murray re excess issues (.2).	0.30	700.00	\$210.00
02/23/2021	IAWN	IC	Prep for call with Ilan Scharf re insurance (.2); tc Ilan Scharf re penetration values, Spokane severity chart, insurance, exchange emails with Murray re progress (.9).	1.10	700.00	\$770.00
02/24/2021	IAWN	IC	Review Murray claims chart, self-insured retention and aggregates	1.50	700.00	\$1,050.00

				<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
02/24/2021	IAWN	IC	Telephone conference with Ilan Scharf re claims (4); exchange emails with Murray re missing claims, excluded claims (.2); review SIR chart from LMI (.1); draft and send email to Sugayan re inconsistencies, (.1); exchange emails with Murray re progress (.1).	0.90	700.00	\$630.00
02/24/2021	IDS	IC	Revise analysis of Interstate/LMI claims.	1.80	700.00	\$1,260.00
02/24/2021	IDS	IC	Telephone call with I. Nasatir regarding Interstate/LMI coverage.	0.40	700.00	\$280.00
02/25/2021	IDS	IC	Revise LMI Insurance analysis.	1.40	700.00	\$980.00
				19.60		\$13,720.00

Mediation

02/11/2021	IDS	ME	Prepare for mediation.	1.20	700.00	\$840.00
02/12/2021	JIS	ME	Call Ilan Scharf re status of mediation.	0.10	700.00	\$70.00
02/12/2021	IDS	ME	Prepare for mediation.	0.50	700.00	\$350.00
02/12/2021	IDS	ME	Attend mediation with Diocese, Insurers.	5.00	700.00	\$3,500.00
02/12/2021	BMM	ME	Participate in mediation.	3.10	695.00	\$2,154.50
02/13/2021	IAWN	ME	Telephone conference with James I Stang re mediation	0.30	700.00	\$210.00
02/16/2021	IDS	ME	Telephone call with Donato regarding mediation.	0.40	700.00	\$280.00
02/17/2021	IDS	ME	Research regarding impact of single insurer v. Global settlement.	1.70	700.00	\$1,190.00
02/24/2021	JIS	ME	Call Ilan Scharf regarding mediation issues.	0.30	700.00	\$210.00
				12.60		\$8,804.50

Stay Litigation [B140]

02/08/2021	IDS	SL	Telephone call with N. Foote regarding automatic stay.	0.40	700.00	\$280.00
				0.40		\$280.00

Pachulski Stang Ziehl & Jones LLP
Diocese of Rochester O.C.C.
18489 - 00002

Page: 9
Invoice 128243
February 28, 2021

TOTAL SERVICES FOR THIS MATTER:

\$45,170.00

Expenses

02/04/2021	PO	Postage [E108] Postage	30.40
02/04/2021	RE2	SCAN/COPY (8 @0.10 PER PG)	0.80
02/04/2021	RE2	SCAN/COPY (266 @0.10 PER PG)	26.60
02/04/2021	RE2	SCAN/COPY (8 @0.10 PER PG)	0.80
02/04/2021	RE2	SCAN/COPY (75 @0.10 PER PG)	7.50
02/04/2021	RE2	SCAN/COPY (150 @0.10 PER PG)	15.00
02/11/2021	LN	18489.00002 Lexis Charges for 02-11-21	32.55
02/23/2021	OS	Mobile Parcel Carriers, Inv. 225296, KBD	12.00
02/24/2021	LN	18489.00002 Lexis Charges for 02-24-21	12.55
02/28/2021	OS	Everlaw, Inv. 36268, Diocese of Rochester database for month of February	550.00
Total Expenses for this Matter			\$688.20

REMITTANCE ADVICE

Please include this Remittance with your payment

For current services rendered through: 02/28/2021

Total Fees \$45,170.00

Total Expenses 688.20

Total Due on Current Invoice \$45,858.20

Outstanding Balance from prior invoices as of 02/28/2021 (May not include recent payments)

<u>A/R Bill Number</u>	<u>Invoice Date</u>	<u>Fees Billed</u>	<u>Expenses Billed</u>	<u>Balance Due</u>
124954	03/31/2020	\$58,445.00	\$5,707.02	\$11,689.00
125273	04/30/2020	\$34,249.50	\$537.00	\$34,786.50
125950	05/31/2020	\$39,062.50	\$611.96	\$39,674.46
125952	06/30/2020	\$29,470.00	\$509.50	\$29,979.50
125953	07/31/2020	\$33,628.50	\$762.92	\$34,391.42
125954	08/31/2020	\$83,003.00	\$844.40	\$83,847.40
128227	09/30/2020	\$146,365.00	\$696.62	\$147,061.62
128231	10/31/2020	\$83,000.00	\$1,677.01	\$84,677.01
128233	11/30/2020	\$64,765.00	\$551.94	\$65,316.94
128235	12/31/2020	\$48,815.00	\$530.06	\$49,345.06
128241	01/31/2021	\$35,104.00	\$611.52	\$35,715.52

Total Amount Due on Current and Prior Invoices: \$662,342.63